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AND
ROCA**
LLP
LAWYERS

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR,
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR,
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

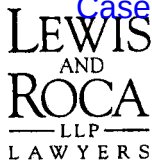
**NOTICE OF ERRATA TO
NINETEENTH OMNIBUS
OBJECTION OF USACM
LIQUIDATING TRUST TO DOUBLE
COUNTED CLAIMS; AND
CERTIFICATE OF SERVICE**

Date of Hearing: October 19, 2009
Time of Hearing: 3:00 p.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1 1. The USACM Liquidating Trust (the "USACM Trust") filed its Nineteenth
2 Omnibus Objection of USACM Liquidating Trust to Double Counted Claims
3 ("Objection") [DE 7531] on September 18, 2009. The Trust has determined that it
4 electronically filed only the first page of the objection with the Court. Thus, the copy filed
5 with the Court is incomplete.

6 2. To correct the record, a complete copy of the Objection and Exhibit A thereto
7 is attached hereto as **Exhibit 1**.

8 3. The Direct Lenders affected by the Objection were properly noticed with a
9 complete copy of the Objection⁴ and the corresponding notice of hearing on September 18,
10 2009. This is demonstrated by the certificate of service attached to the Objection. Counsel
11 also verified with the secretary who served the Objection the she mailed each affected
12 Direct Lender a complete copy of the Objection.

13 Dated: September 25, 2009.

14 LEWIS AND ROCA LLP

15
16 /s/ Marvin Ruth (#10979)

17 Rob Charles, NV 6593

18 John C. Hinderaker, AZ 18024 (pro hac vice)

19 Marvin Ruth, NV 10979

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21 Las Vegas, Nevada 89169

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25 Attorneys for the USACM Liquidating Trust

26 ⁴ The Direct Lenders only received that portion of Exhibit A that related to their specific claim.

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1 Copy of the foregoing and the pertinent
2 portion of Exhibit A mailed by First
3 Class postage prepaid U.S. mail on
4 September 25, 2009 to:

5 All parties in interest listed on
6 Exhibit A attached

7 LEWIS AND ROCA LLP

8 /s/ Leilani Lista
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